

Potential Rental Property Partner Form

(Printable Version from www.HeritageHomeBuyers.net)

This form can be printed and faxed to our office at (614) 338-0500. If you do not have access to a fax machine, you can send a fax from your local Kinko's Copy Center, office supply store (e.g. Staples), or large grocery store (e.g. Kroger or Meijer).

Today's Date: _____

How did you find out about our website? _____

If you used a Search Engine to find us, which one did you use?

If you remember, please tell us what you typed in the Search Engine to find us?

Name: _____

Mailing Address: _____

Office/Work Phone: _____

Home Phone: _____

Cell Phone: _____

Personal Fax Number: _____

Email: _____

What types of investments are you currently doing? (Please check all that apply)

- Savings Account
- CDs
- Money Market Account
- Stocks
- Mutual Funds
- Buying and Selling Real Estate
- Rental Property
- Loaning Money to Other Investors for Real Estate Deals
- Other (Please specify): _____

What (approximate) rate of return have you been getting on your current investments? _____

What rate of return are you realistically looking for in safe, secure, hands-off, passive investment such as a Rental Property Partnership? _____

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Have you had a chance to review our FREE Special Report entitled "*How to Build, or Expand, Your Real Estate Empire as a Silent Partner in Rental Property Partnerships*"? **Yes / No**

Do you have an IRA? **Yes / No**

Are you aware that you can use an IRA to do real estate related investments? **Yes / No**

Prior to finding out from us, were you aware that you could use an IRA to do real estate related investments? **Yes / No**

We are currently looking for 3 types of partners to buy single-family houses and doubles within the next 90 days:

| | |
|--------------------|--|
| 1. Cash Partners | People who can put up \$125,000 to \$225,000 cash per deal. This would be actual cash, not money borrowed from somewhere. |
| 2. Credit Partners | People who have excellent credit, and can come up with between \$1,000 to \$15,000 cash, and then get a mortgage for about \$45,000 - \$60,000 |
| 3. Income Partners | People who can come up with about \$1,500 – 3,000 cash, and can afford to invest \$300/mo. - \$1,000/mo. |

Which category do you want to be considered for **(circle all that apply)?**

1. Cash Partner
2. Credit Partner
3. Income Partner

If you would like to be considered as a **Cash, Credit, or Income Partner**, please answer the following:

Cash: What's the most cash you would feel comfortable putting into a partnership deal?

- Is this amount available now? **Yes / No**
- If "No", how soon will this amount be available? _____

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If you would like to be considered as a **Credit Partner**, please answer the following:

Credit: What's the highest mortgage amount you would feel comfortable getting for a partnership deal? _____

- If you're planning on using credit, we will want to make sure you're already pre-qualified or pre-approved with a Lender, so that when we make an offer we know that your financing is all ready to go. Do you already have a Lender you're working with? **Yes / No**
- If "Yes", what's the name and phone number of the Lender?

- OR, if "No", we will help you find a Lender, so we'll talk to you about that when we call you back.
- What do you think your approximate Credit Score is? _____

If you would like to be considered as an **Income Partner**, please answer the following:

Monthly Payments: If you're only putting in a maximum of \$1,500 - \$3,000 cash up front in a deal, what amount would you be comfortable investing on a monthly basis (Hint: somewhere between \$300 - \$1,000)...

Thank You...

Thank you for taking the time to fill out our form and trusting us with your hard-earned capital. We take the responsibility to invest and/or steward your money very seriously. We'll make every effort try to match your Cash, Credit, and/or Income with a Rental Property Partnership opportunity within the next 90 days...

Additional Questions or Comments? _____